

FULL CO-OPERATION DEED POLL (Individual)

**UNDERTAKINGS, REPRESENTATIONS AND ACKNOWLEDGEMENTS TO
SECURITIES EXCHANGES GUARANTEE CORPORATION LTD (“SEGC”)**

In support of the claim on the National Guarantee Fund ("NGF") by

..... (*full name of claimant*) dated,

in respect of (*name of dealer*):

- (a) I state that I am the claimant.
- (b) I give the following undertakings and representations about my conduct during consideration of my claim by SEGC, and, if the claim is allowed, after the claim has been determined.

Undertakings and representations

1. I agree not to compromise or assign any of my rights against the dealer without the prior written consent of SEGC, including that I agree not to:
 - (a) settle (or cause to be settled) my claim directly with the dealer; or
 - (b) give up, release, surrender, assign or give away (or cause any of those things to occur) any of the rights I may have against the dealer; or
 - (c) accept any payments from any person in respect of the circumstances leading to my claim on the NGF,

and state that if I have already done any of these things, full details are provided in the claim form or accompany this document. If before or after making this claim on the NGF I have taken or take action directly against the dealer (including lodging a claim with Financial Ombudsman Service Limited), I will keep SEGC fully informed in relation to any such action, and will provide to SEGC a copy of any documents requested by SEGC in connection with any such action.

2. I agree not to make (or cause to be made) any admissions of liability or of fact, and not to disclose (or cause to be disclosed) any information to any person (other than the stockbroker/s concerned, State or Federal police, the Australian Securities and Investment Commission (ASIC) or Australian Securities Exchange Ltd (ASX)) about the circumstances leading to my claim on the NGF without the prior written consent of SEGC. If I have already made any admissions of liability or of fact, or any disclosures of information about the circumstances of my claim, full details of those admissions or disclosures are provided in the claim form or accompany this document.
3. I agree not to assert a claim for legal professional privilege over any document reasonably requested by SEGC in order to determine whether to allow my claim or to exercise any rights or pursue any remedies to which it is subrogated.
4. I agree that if my claim is allowed, I will co-operate fully with and assist SEGC in any way necessary (such as, but not limited to, by attending conferences with SEGC's legal advisers, searching for further documents or making further enquiries, signing statements of evidence and attending court to give evidence) to enable SEGC to pursue its rights or potential rights of subrogation against any person and I agree to pay my own expenses (if any) involved in providing that assistance to SEGC, unless I am entitled to recover those expenses against any person other than SEGC or SEGC agrees to pay all or part of those expenses.

.....
Signature of claimant

.....
Signature of witness

Executed as a deed poll.

Date:

Signed, sealed and delivered by:

(Signature of claimant)

(Print name of claimant)

In the presence of:

(Signature of witness)

(Print name of witness)

.....
Signature of claimant

.....
Signature of witness